

# An introduction to the UK listing regime



## A one-day introduction to the FSA's Listing, Transparency and Disclosure and Prospectus Rules

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This one-day course offers an introduction for company secretaries and other professionals who need to engage and comply with the Listing Rules and Transparency and Disclosure Rules for a wide range of company transactions – from obtaining a listing through to continuing obligations, directors' dealings and acquisitions and disposals. The course also examines the legal context within which those transactions are undertaken, with particular reference to the Financial Services and Markets Act 2000, the newly-revised corporate governance regime and other relevant law and regulation.

Delegates will receive practical advice and guidance, together with all the information they need to navigate the Rules effectively and apply them in a range of business situations.

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## Programme

09:00

### Registration & tea/coffee

#### Introduction to the FSA and the London Stock Exchange

The Financial Services and Markets Act 2000, as amended; the key players; timings, procedures, methods and guidance on consulting and informing the FSA and LSE.

#### The Rules: an overview

An overview of the structure and content of the Listing, Transparency and Disclosure and Prospectus Rules.

#### Obtaining a listing for securities: the role of the company secretary and professional advisors

Project managing a flotation; methods of issuing shares and the documents required.

#### The company secretary and the Rules

Continuing obligations; financial information and company announcements.

#### Directors' dealings and responsibilities

The Model Code.

#### Inside information

Managing insider lists; prohibiting dealings in securities and when to make announcements.

#### Corporate transactions

Acquisitions, disposals and transactions with related parties; class tests and shareholder circulars.

#### Growing the business

Using the market to grow the business; rights issues and further funding: checklists, documents and announcements required.

#### Corporate governance

A guide to the UK Corporate Governance Code and other relevant rules and regulations.

#### Closing session with Q&A

17.00

Close